

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

1.	For Quarter Ended	:	31 st March, 2022
2.	ISIN	:	INE480M01011
3.	Face Values	:	Rs. 10/-
4.	Name of the Company	:	THOMAS SCOTT (INDIA) LIMITED
5.	Registered Office address	:	50, Senapati Bapat Marg, Kewal Industrial Estate, Lower Parel (West), Mumbai, Maharashtra - 400013
6.	Correspondence address	:	405-406, Kewal Industrial Estate, Senapati Bapat Marg, Lower Parel (W), Mumbai - 400 013.
7.	Telephone & Fax No.	:	Tel No.: 022-66607969 Fax No.: 022-66607970
8.	Email Address	:	thomasscott@banggroup.com investor.tsil@banggroup.com
9.	Names of the Stock Exchanges where the Company's securities are listed	:	BSE Limited National Stock Exchange of India Limited
10.	Issued Capital	:	<u>Number of Shares</u> <u>% of Total Issued Capital</u>
11.	Listed Capital	:	55,14,402 100.00%
12.	Held in Dematerialised form in CDSL	:	33,90,000 61.48%
13.	Held in Dematerialised form in NSDL	:	4,41,144 8%
14.	Physical	:	28,90,988 52.43%
15.	Total No. of Shares (12+13+14)	:	57,868 1.05%
			33,90,000 100.00%
16.	Reasons for difference, if any, between (10 & 11), (10 & 15), (11 & 15)	:	21,24,402 shares have been issued by way of conversion of Warrants on 31.03.2022

Certifying the details of changes in share capital during the quarter under consideration as per Table below:

Particulars	No. of Shares/Warrants	Applied / Not Applied for listing	Listed on Stock Exchanges	Whether Intimated to CDSL	Whether Intimated to NSDL	In- principal approval pending for SE
Issue of equity shares by way of conversion of warrants	21,24,402	Applied	No	No	No	In-principal approval already received from BSE and National Stock Exchange Limited.

* Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify).

18. Register of Members is updated (Yes/No) : YES
If not, update upto which date

19. Reference of previous quarter with regards to excess : N.A.
dematerialization shares, if any.

20. Has the Company resolved the matter mentioned in
Point No. 19 above in the current quarter? If not, reasons
why?

21. Mentioned the total no. of requests, if any, confirmed after
21 days and the total no. of requests pending beyond 21
days with the reasons for delay : N.A.

Total No. of Demat Requests	No. of Requests	No. of Shares	Reasons for delay
Confirmed after 21 days	Nil	Nil	Nil
Pending for more than 21 days	Nil	Nil	Nil

22. Name, Telephone & Fax No. of the Compliance Officer of
the Company : **Mrs. Rashi Bang, Company Secretary**
Tel No.: 022-66607965
Fax No.: 022-66607970

23. Name, Address, Tel.& Fax No., Regn. No. of the Auditor. : **M/s. Kothari H. & Associates**
Company Secretaries,
815, 8th Floor, BSE Building, Dalal Street, Fort
Mumbai -400 001
Tel No. 022-69099083

24. Name, Address, Tel. & Fax No. of the
Common agency for share registry work. : **M/s. K Fin Technologies Private Limited**
Selenium Tower B, Plot 31-32, Gachibowli, Financial
District, Nanakramguda, Serilingampally, Hyderabad
- 500 032
Tel: 040 6716 2222
Fax: 040 2300 1153

25. Any other details that the auditor may like to provide. : N.A.
(e.g. BIFR Company, delisting from SE, Company
changed its name etc.)

For Kothari H. & Associates
Company Secretaries
(Peer Review Certificate No:593/2019)



Sonam Jain
C.P. No. 12402
Mem. No. F9871

Place: Mumbai
Date: 18.04.2022

UDIN: F009871D000150211